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FOR IMMEDIATE RELEASE

MIM-Hayden Fund Purchases Five Tower Bridge

Fund teams up with co-investors to purchase premier West Conshohocken office tower

Conshohocken, PA, January 24, 2012 – Miller Investment Management and Hayden Real Estate Investments, partners in MIM-Hayden Real Estate Funds, have announced the Fund’s acquisition of Five Tower Bridge, 300 Barr Harbor Drive, West Conshohocken, PA. Additional funding for the purchase was provided by Fund investors James J. Maguire, Boston-based The Davis Companies and certain other investors.

The award-winning, 222,000 square foot, eight-story office tower, designed by Skidmore, Owings & Merrill was built in 2001 by Oliver Pulver Tyrone. Five Tower Bridge sits along the Schuylkill riverfront in West Conshohocken and is universally regarded as one of the premier office towers in the Philadelphia Suburbs. The building is 100% occupied by an impressive group of top quality tenants.

KBS Realty Advisors, one of the nation’s pre-eminent buyers of commercial real estate and structured debt investments, and ranked in April 2011 by Commercial Property Executive as the largest office real estate investor in the nation, was the seller. The buyers have assumed a mortgage held by New York Life.

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“All of MIM-Hayden Fund’s investors consider this our signature property and we are very proud to be its new owners, particularly since we ourselves are based right here in Conshohocken,” noted J. Anthony Hayden, Chairman of Hayden Real Estate Investments and Principal of MIM-Hayden Real Estate Funds. “This is an extraordinary property and simply a beautiful building, by far one of the finest suburban office buildings located in the Delaware Valley. The building’s continuing 100% occupancy rate – including the very best tenants – attests to its sought-after location, its first-class construction with the highest-quality finishes, as well as its beautiful public spaces and amenities that include on-site parking, a lobby café, and convenient access to the regional highway network and public transportation. The expansive river views from every floor are unmatched.”

The acquisition of Five Tower Bridge comes only 11 months after the MIM-Hayden Fund I closed and is its tenth property. Currently the Fund is 45% invested with several significant acquisitions underway.

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About MIM-Hayden Funds

MIM-Hayden is a real estate fund co-managed by Miller Investment Management and Hayden Real Estate Investments, LLC with headquarters in Conshohocken, PA, a suburb of Philadelphia. The Fund acquires primarily high quality but underperforming office, industrial and mixed-use properties in the Mid-Atlantic region. Utilizing the well established reputation and deep experience of its managers, the Fund repositions, redevelops and enhances the value of these commercial real estate assets. The Fund’s geographic and portfolio focus, combined with its extensive network, have made it an industry leader in the region. (www.MIM-HaydenFunds.com).

About The Davis Companies

Founded in 1976, The Davis Companies has earned a reputation for integrity, creativity and excellence, making it one of the premier real estate investment, development and management firms in the Northeast U.S. The Company has applied a disciplined and value-oriented investment approach across multiple market cycles investing in over 100 properties representing over \$2 billion in gross asset value, and acquiring over \$450 million of commercial loans and real estate securities. Today, The Davis Companies together with its affiliates, owns and manages a real estate portfolio of approximately 6 million square feet. (www.TheDavisCompanies.com)

For more information about MIM-Hayden Fund I, visit www.MIM-HaydenFunds.com.

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